

Application Audit



The Bakerfield Solutions Application Audit is designed to:



Maximize your investment in Planful



Ensure that your Planful environment is fully and properly optimized

Planful, the leading FP&A platform for Continuous Planning, continuously invests in enhancing its capabilities. To get the highest return from your Planful investment, it is critical to ensure your configuration is optimized, incorporating all the latest features & functionality.

The Bakerfield Solutions Application Audit Features



Planful Application Audit

- ✓ Review your current Planful tenant and assess the application's configuration and setup.
- ✓ Analyze current usage to identify areas where best practices can be adopted.

Planful Adoption Audit

- ✓ Assess and review a sample of reporting, budgeting, consolidation, and/or modeling files currently used outside of Planful (i.e. excel based files.)
- ✓ Determine potential fit and benefits of incorporating within Planful including all currently available Planful features and functionality.



Post-Audit Strategy Review

- ✓ Complete the audit with an in-depth strategy session to discuss findings.
- ✓ Create both a short-term and long-term plan to ensure you are using your Planful application to its fullest potential.

Application Audit Service Fees

Bakerfield will provide the above defined services and deliverables at a fixed fee of **\$1,500**. This amount is credited to clients for future paid services associated and directly derived from this application audit.

The Bakerfield Solutions Difference

- ◆ Planful partner since 2013
- ◆ Successfully completed over 100+ Planful projects
- ◆ Consultants average over 15 Years of EPM experience after having successful Office of Finance careers
- ◆ Additional specialties include data integration (aka Dell Boomi), financial modeling, and process improvement
- ◆ **Extensive Experience across Industries, including:**
 - SaaS | Technology
 - Life Sciences
 - Retail | Distribution
 - Manufacturing
 - Nonprofit
 - Professional Services