Application Audit +

A Bakerfield Solution

Are you getting the full value from your Planful system?

To get the highest return from your Planful investment, it is critical to ensure your configuration is optimized, incorporating all the latest features & functionality.

Features

Planful Application Audit

- Review your current Planful tenant and access the application's configuration
- Analyze current usage to identify areas where best practices can be adopted
- Ensure that the latest features and functionality of Planful are being utilized

Planful Adoption Audit

- Access and review any reporting, budgeting, consolidation, and/or modeling files currently used outside of Planful {i.e., excel based files}
- Determine potential benefits of incorporating above within Planful

Post-Audit Strategy Review

- Provide post-audit report and discuss findings with an in-depth strategy session
- Create both a short-term and long-term roadmap to ensure you are using your Planful application to its fullest potential

Fees

Bakerfield will provide the above defined services and deliverables at a fixed fee of **$2,500**.

A Comprehensive Review of Your Planful System That will...

Ensure That Your Planful Environment is Fully and Properly Optimized

Maximize Your Investment in Planful

The Bakerfield Difference

- Planful partner since 2013
- Successfully completed over 250+ Planful projects
- Consultants average over 15 years of EPM experience after having successful Office of Finance careers
- Additional specialties include data integration (aka Dell Boomi), financial modeling, and process improvement
- Extensive experience across industries, including:

  - SaaS: Technology
  - Retail: Distribution
  - Nonprofit
  - Life Sciences
  - Manufacturing
  - Professional Services

planful CERTIFIED PARTNER

Bakerfield Solutions Planful Success Program

planful 2021 Customer Success **Partner of the Year**